SCOTTISH FUTURES TRUST

Infrastructure-free
High-Speed Digital Connectivity
On Railways



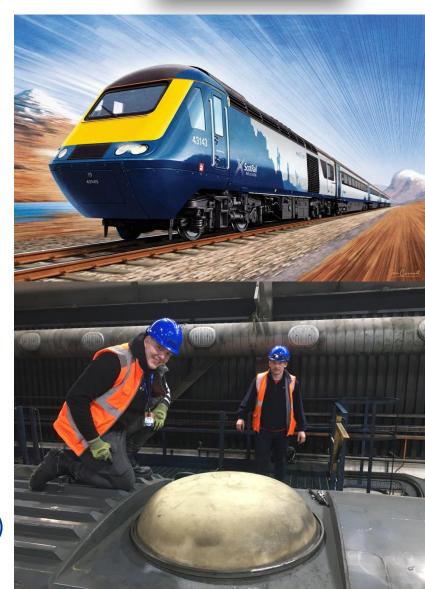
Photo credit and permission: Norman McNab

The Need:

Reliable, Secure, High-Speed Digital Connectivity Provides:

- ➤ Improved Passenger Experience:
 - Overall Higher Comfort and Attractiveness
 - Productive Travel Time / Agile Working
 - Live-Streamed Entertainment or Keeping Socially Connected
 - Improved Passenger Information Services.
 - Encourages Safer, Greener, Healthier Travel
- Connectivity for Railway Operational Uses:
 - Connectivity for Staff (Voice & Data)
 - In-Cab Signalling and Train Control
 - GPS Tracking of Trains In Operation.
 - Live Video Surveillance Access
 - Fraud-resistant Revenue Systems for Tickets And Hospitality
 - Train Telemetry & IoT (Diagnostics, Toilets, Passenger Counting, °C, ...)





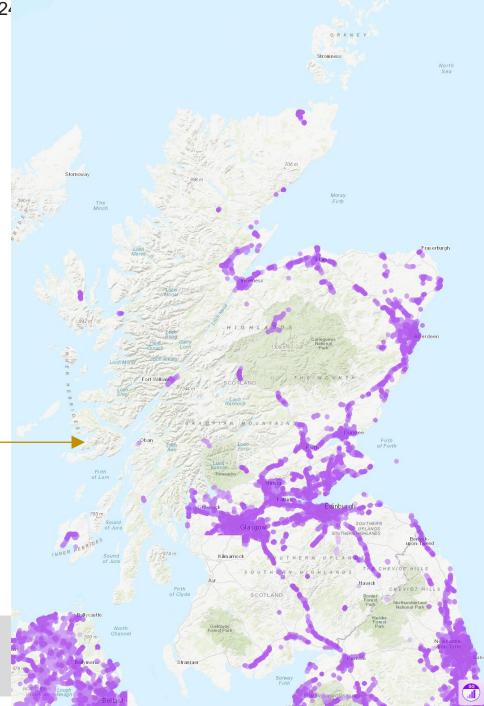
The Problem(s):

Obtaining reliable, secure digital connectivity in the railway corridor is challenging because:

- RURAL Coverage spotty and 4G capacity is lower.
- TOPOGRAPHY Railways take the <u>low road</u> (plus frequent obstructions, deep cuttings, tunnels)
- USER DENSITY Overwhelms limited capacity 4G networks
- NOT COMMERICALLY VIABLE High-capacity C-Band 5G has a shorter range; extra infrastructure not viable in rural areas
- FAST SPEEDS with frequent handovers cause problems
- PENETRATION Train carriage designs block radio
- COST better coverage = higher data costs. Oops! ☺



Required Additional Trackside Infrastructure
Is not Commercially Viable



The Recent Past:



- 2004 GNER install Wi-Fi with connectivity via 3G and geostationary (GEO) satellite but connectivity was limited by the high latitude, with slow throughput, and data costs were high.
- 2012 ScotRail install free customer Wi-Fi based on 3G onto E&G Class 170s.
- 2013 Fit out on other ScotRail fleets begins, and 4G is introduced.
- 2015 Scotrail Abellio Franchise commits to fitment of Wi-Fi on all trains.
- 2016 Project Swift delivers trackside infrastructure and 'okay' connectivity over a 10 mile stretch of the E&G, but capital and expected maintenance costs shown to be high.
- 2018 3G/4G fit out of all ScotRail fleets is completed.
- 2018 ScotRail move to procure private LTE network on the E&G and Dunblane/Alloa routes, but use of Network Rail masts is not authorised, costs are high & project stalls.
- 2019 FirstGroup/Evo and Blu Wireless partner on mmWave 5G Wi-Fi on SW Trains.
- 2019 Panasonic select Radwin FiberinMotion train-to-ground wireless for new Merseyrail trains.
- 2021 Cellnex UK awarded 25-year Network Rail contract for connectivity on Brighton Mainline
- 2023 Low-earth orbit Connectivity Being Investigated by both LNER and ScotRail, and CGI/NYMR

Connectivity "Tool Bag"



Built-Up In-Building Urban Transport Rural Remote At Sea **Corridors** Unpopulated Satellite Direct-to-Broadband Device (D2D) 4G Wifi 6 Wifi 7 Wifi 7 WiFi)6 WiFi 7 FWA

Optical Fibre Density

Fixed Technology

Mobile Technology

A Promising Solution:

High-Speed Broadband from LEO Space

- Up to 500 Megabits/s on the move.
- Uses electronically-steered flat panel antennas.
- No trackside infrastructure required, except in tunnels
- Good fit for providing connectivity to rural transport
- Can interface with existing on-board Wi-Fi systems and to improve or replace cellular connectivity.
- Is likely to be a component in FRMCS





Roof-Integral High-Performance Terminal (IP67 + EN 50155)



A Promising Solution:





Broadband Connectivity from Low-Earth Orbit Space

- Circumvents trackside infrastructure issues, such as availability of fibre, power and structures.
- Only the train needs fitted, rather than requiring both train and trackside infrastructure.
- Potentially represents the only realistic, cost-effective way of connecting trains in rural areas.

In addition to LEO Broadband:



- Direct-to-Device (D2D) is Complementary
 Technology Being Tested by several companies
- Enables standard 4G/5G connectivity directly from Cell Towers in Space
- Likely be available in a few years across the UK



Three Current UK Satellite Initiatives



LNER

Testing due to begin in the coming weeks

Orkney Ferries

- Project started
- Trial due to begin in early summer

ScotRail

- Development work underway
- Anticipated service start late 2024

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