

'Total transport' – decarbonising the passenger journey

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## Hello from us.....



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#### Why bother with the total customer journey experience?

All customer experience 'touch points' critical to the grand return to rail

Travel behavioural change is all about 'total transport'



Transforming rail travel
What do passengers want?
February 2022

Carbon benefits of rail travel undermined if first and last journey legs are carbon intensive

Integrated transport makes perfect sense financially and environmentally



At the heart of Transport Strategy



Reduce the need to travel

1.Modify the transport system to prioritise sustainable travel

1.Encourage behaviour change to use sustainable modes more



## Putting the commuter customer at the heart of 'total transport'



## Putting the leisure customer at the heart of 'total transport'



## Social attitudes are changing – how can we seize this?

"We also need to do more to decarbonise travel.

Generation Y and Z are more interested in
environmental issues and very astute when
choosing destinations, and examining the
environmental credentials of tourism business far
more critically for example. They are also seeking
out more authentic experiences, immersing
themselves in the community and the place, rather
than being regarded as 'transient visitors'."



#### Total transport journey making interventions – DDRT (DRT)

A key part of the integrated transport jigsaw





#### Flexible



Decent, if not good financial model



Ticks a lot of customer experience boxes



Low carbon



# Total transport journey making interventions – a rapid fire!









# Conclusions

Customers are travelling from an origin to a destination – these are generally not a railway station but a place with social or economic meaning

Rail travel has become increasingly discretionary – need to make overall journey seamless to attract and retain customers in a competitive market

Total journey decarbonisation at the heart of the Wales Transport Strategy

New modes provide a significant opportunity to make stations hubs for mobility and travel, positively contributing to local communities and net zero commitments

